

LENORE AASENG  
Senior Paralegal  
(612) 340-2869  
FAX (612) 340-2643  
aaseng.lenore@dorsey.com

July 28, 2009

Secretary of State  
State Capitol  
500 East Capitol, Suite 204  
Pierre, South Dakota 57501-5077

Attn: Judy Larson

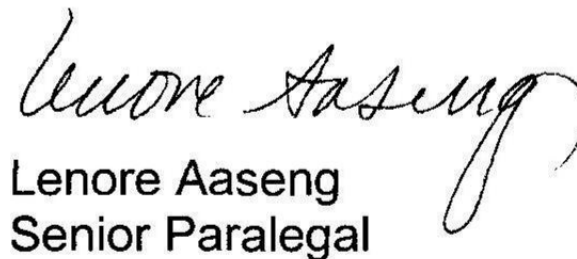
Re: \$3,000,000 Economic Development Revenue Bonds (Pooled Loan Program)  
(Angus Industries, Inc. Project), Series 2009A and Series 2009B  
South Dakota Economic Development Finance Authority

Dear Judy:

Per our phone conversation in which you informed me that the fee for filing the Bond Information Statement has been increased from \$1.00 to \$10.00, I enclose our replacement check for filing the Bond Information Statement with respect to the above-referenced bond issue.

We would appreciate your returning a stamped copy of the Bond Information Statement at your earliest convenience. Thank you.

Sincerely,

  
Lenore Aaseng  
Senior Paralegal

Enclosures

**RECEIVED**

**JUL 30 2009**

**S.D. SEC. OF STATE**

**LENORE AASENG**  
Senior Paralegal  
(612) 340-2869  
FAX (612) 340-2643  
aaseng.lenore@dorsey.com

July 21, 2009

Secretary of State  
State Capitol  
500 East Capitol, Suite 204  
Pierre, South Dakota 57501-5077

Attn: Monae Johnson

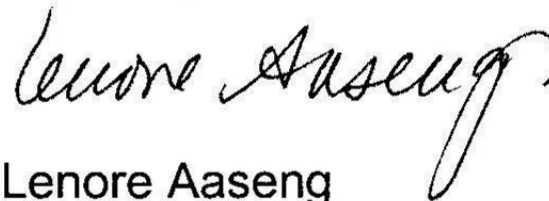
Re: \$3,000,000 Economic Development Revenue Bonds (Pooled Loan Program)  
(Angus Industries, Inc. Project), Series 2009A and Series 2009B  
South Dakota Economic Development Finance Authority

Dear Sir/Madam:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and one copy of the Bond Information Statement for the above issue, together with a check for \$1.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng  
Senior Paralegal

Enclosures

**RECEIVED**

**JUL 22 2009**

**S.D. SEC. OF STATE**

**1934074**

BOND INFORMATION STATEMENT  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: South Dakota Economic Development Finance Authority
2. Designation of issue: \$1,225,000 Taxable Economic Development Revenue Bonds (Pooled Loan Program) (Angus Industries, Inc. Project), Series 2009A and \$1,775,000 Economic Development Revenue Bonds (Pooled Loan Program) (Angus Industries, Inc. Project), Series 2009B
3. Date of issue: July 16, 2009
4. Purpose of issue: to provide funds to (i) finance a loan to Angus Industries, Inc., a Delaware corporation, for acquisition of certain equipment for use in a portion of the company's manufacturing facility located in Watertown, South Dakota, and the acquisition of certain leasehold improvements to the facility housing such equipment and (ii) refinance a REDI Loan for the purpose of financing certain equipment located in another portion of the Borrower's manufacturing facility in Watertown, South Dakota
5. Type of bond: revenue
6. Principal amount and denomination of bond: \$3,000,000; \$5000 or integral multiples thereof
7. Paying dates of principal and interest: Principal – April 1 in the years 2010 through 2019;  
Interest payable April 1 and October 1, commencing October 1, 2009.

**RECEIVED**

**JUL 22 2009**

**S.D. SEC. OF STATE**

8. Amortization schedule:

Series 2009A Bonds

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2010	\$250,000	2.75%
2011	260,000	3.20
2012	270,000	3.60
2013	280,000	4.00
2014	165,000	4.25

Series 2009B Bonds

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>
2014	\$125,000	3.75%
2015	300,000	4.00
2016	315,000	4.35
2019	1,035,000	5.00

9. Interest rate or rates, including total aggregate interest cost: Rates, see 8 above;

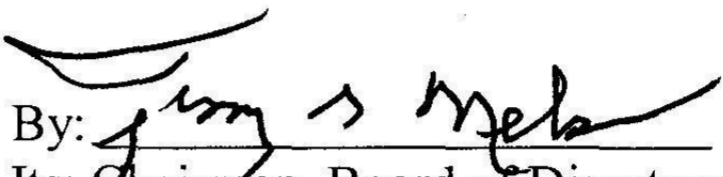
Total aggregate interest cost: \$754,606.15

This is to certify that the above information pertaining to the

South Dakota Economic Development Finance Authority

(name of public body, authority or agency)

is true and correct on this 16<sup>th</sup> day of July, 2009.

By:   
Its: Chairman, Board of Directors

[Signature page to Bond Information Statement]